

SHIN CORPORATION PUBLIC COMPANY LIMITED  
 PRO FORMA INTERIM FINANCIAL STATEMENTS (COST METHOD)  
 FOR THE PERIOD JANUARY 1 - MARCH 31, 2011

STATEMENT OF INCOME (MILLION BAHT)	(Unaudited & Unreviewed)
Revenues	
Dividend income	4,954
Other income	7
Total revenues	4,961
Administrative expenses	65
Net profit for the period	4,896
Basic earnings per share (Baht)	1.53

BALANCE SHEET (MILLION BAHT)	(Unaudited & Unreviewed)
<u>Assets</u>	
Cash, cash equivalents and current investments	1,735
Investments in subsidiaries and an associate	12,502
Accrued dividend income	4,954
Long-term investments and other assets	101
Total assets	19,292
<u>Liabilities and shareholders' equity</u>	
Total liabilities	54
Shareholders' equity	
Share capital	3,201
Premium on share capital	10,198
Unrealised loss from revaluation of investment	(1)
Retained earnings	
Legal reserve	500
Retained earnings - Unappropriated	5,340
Total shareholders' equity	19,238
Total liabilities and shareholders' equity	19,292