

**SHIN CORPORATION PLC**  
**Pro forma interim financial statement - Cost Method**  
**January 1 – April 10, 2008**

Million Baht	January 1 – April 10, 2008 (Unaudited & Unreviewed)
<b>Statements of Income</b>	
<b>Revenues</b>	
Dividends income	4,170 <sup>1)</sup>
Other income	24
<b>Total revenues</b>	<b>4,194</b>
<b>Expenses</b>	
Selling & administrative expenses and loss on impairment of investment	187
<b>Total expenses</b>	<b>187</b>
<b>Net profit for the period</b>	<b>4,007</b>
<b>Balance Sheet</b>	
<b>Assets</b>	
Cash and cash equivalents	2,422
Accrued dividend income	4,170
Investments in subsidiaries, associates and joint ventures	12,504
Other assets	114
<b>Total assets</b>	<b>19,210</b>
<b>Liabilities and shareholders' equity</b>	
<b>Total liabilities</b>	<b>59</b>
<b>Shareholders' equity</b>	
Share capital	3,197
Premium on share capital	10,150
Retained earnings	
Legal reserve	500
Retained earnings - Unappropriated	5,304
<b>Total shareholders' equity</b>	<b>19,151</b>
<b>Total liabilities and shareholders' equity</b>	<b>19,210</b>

Remark

- 1) Subjected to the approval of the Annual General Meeting of Shareholders of ADVANC, on April 10, 2008.